IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	x
In re	: Chapter 11
DELPHI CORPORATION, et al.,	: Case No. 05-44481 (RDD)
Debtors.	: (Jointly Administered)
	: x
<u>AFFIDAVIT</u>	OF SERVICE
	rn according to law, depose and say that I am LLC, the Court appointed claims and noticing cases.
parties listed on Exhibit A hereto via over	erved the document listed below (i) upon the night delivery, (ii) upon the parties listed on and (iii) upon the parties listed on Exhibit C
Executory Contracts or Unexpired Le Holdco 3, LLC Under Modified Plan	tion and Assignment with Respect to Certain cases to be Assumed and Assigned to DIP of Reorganization ("Notice of Filing DIP gnment Notice") (Docket No. 18660) [a copy to D]
Dated: July 31, 2009	/s/ Darlene Calderon Darlene Calderon
State of California County of Los Angeles	
Subscribed and sworn to (or affirmed) before Darlene Calderon, proved to me on the basis appeared before me.	e me on this 31st day of July, 2009, by of satisfactory evidence to be the person who
Signature: /s/ Gary Christensen	
Commission Expires: 11/12/09	

EXHIBIT A

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	FAX	PARTY / FUNCTION
- John Airi	JOHINOI	/IDDI(E001	7.BBRE002		- OWNIE		THORE		Counsel to Recticel Interiors; Motorola;
Barnes & Thornburg LLP	Peter A. Clark	One North Wacker Drive	Suite 4400	Chicago	IL	60606-2833	312-214-5668	312-759-5646	Temic Automotive
				- I I I I I I I I I I I I I I I I I I I					
Brown Rudnick Berlack Israels LLP	Robert J. Stark	Seven Times Square		New York	NY	10036	212-209-4800	212-2094801	Indenture Trustee
Cohen, Weiss & Simon	Bruce Simon	330 W. 42nd Street		New York	NY	10036	212-356-0231	212-695-5436	
									Counsel to Flextronics International, Inc.,
									Flextronics International USA, Inc.;
									Multek Flexible Circuits, Inc.; Sheldahl de
									Mexico S.A.de C.V.; Northfield
									Acquisition Co.; Flextronics Asia-Pacific
Curtis, Mallet-Prevost, Colt & mosle									Ltd.; Flextronics Technology (M) Sdn.
LLP	Steven J. Reisman	101 Park Avenue		New York	NY	10178-0061	2126966000	2126971559	Bhd
	B 11B 11						0.40 450 4000	040 450 0000	Counsel to Debtor's Postpetition
Davida Dalla O Manakasall I I D	Donald Bernstein	450 Lauria eta e Accesso		NI X/I-	NINZ	10017		212-450-3092	Administrative Agent; Counsel to
Davis, Polk & Wardwell LLP	Brian Resnick	450 Lexington Avenue		New York	NY	10017	212-450-4213	212-450-3213	JPMorgan Chase Bank, N.A.
Delphi Corporation	Sean Corcoran, Karen Craft	5725 Delphi Drive		Troy	MI	48098	248 813 2000	248-813-2491	Debtors
Delprii Corporation	Sean Corcoran, Karen Crait	5725 Delptil Drive		TTOY	IVII	40090	240-013-2000	240-013-2491	Debiois
Flextronics International	Carrie L. Schiff	305 Interlocken Parkway		Broomfield	СО	80021	303-027-4853	303-652-4716	Counsel to Flextronics International
r lextronics international	Carrie E. Ochin	303 Interlockerr arkway		Diodifficia	00	00021	303-321-4033	303-032-47 10	Counsel to Flextronics International USA.
Flextronics International USA, Inc.	Paul W. Anderson	2090 Fortune Drive		San Jose	CA	95131	408-428-1308		Inc.
Tiextremes international Covit, inc.	T dai VV. / tildeleen	6501 William Cannon		Can cocc	071	00101	100 120 1000		
Freescale Semiconductor, Inc.	Richard Lee Chambers, III	Drive West	MD: OE16	Austin	TX	78735	512-895-6357	512-895-3090	Creditor Committee Member
	Brad Eric Sheler								
	Bonnie Steingart								
Fried, Frank, Harris, Shriver &	Jennifer L Rodburg								Counsel to Equity Security Holders
Jacobson	Richard J Slivinski	One New York Plaza		New York	NY	10004	212-859-8000	212-859-4000	Committee
FTI Consulting, Inc.	Randall S. Eisenberg	3 Times Square	11th Floor	New York	NY	10036		212-841-9350	Financial Advisors to Debtors
General Electric Company	Valerie Venable	9930 Kincey Avenue		Huntersville	NC	28078	704-992-5075	866-585-2386	Creditor Committee Member
		1701 Pennsylvania							
Groom Law Group	Lonie A. Hassel	Avenue, NW		Washington	DC	20006	202-857-0620	202-659-4503	Counsel to Employee Benefits
Hodgson Russ LLP	Stephen H. Gross	1540 Broadway	24th FI	New York	NY	10036	212-751-4300	212-751-0928	Counsel to Hexcel Corporation
Honigman Miller Schwartz and Cohn		2290 First National	660 Woodward	D 1 "		40000 0500	0.40 405 7000	040 405 0000	
LLP	Frank L. Gorman, Esq.	Building	Avenue	Detroit	MI	48226-3583	313-465-7000	313-465-8000	Counsel to General Motors Corporation
Honigman Miller Schwartz and Cohn		2290 First National	660 Woodward	Detreit		40000 0500	242 405 7000	242 405 0000	Coursel to Coursel Matery Comparation
Internal Revenue Service	Robert B. Weiss, Esq. Attn: Insolvency Department	Building	Avenue	Detroit Detroit	MI MI	48226-3583 48226		313-465-8000 313-628-3602	Counsel to General Motors Corporation Michigan IRS
internal Revenue Service	Attn: Insolvency Department,	477 Michigan Ave	Mail Stop 15	Detroit	IVII	40220	313-020-3040	313-020-3002	Michigan IRS
Internal Revenue Service	Maria Valerio	290 Broadway	5th Floor	New York	NY	10007	212 436 1039	212-436-1931	IRS
IUE-CWA	Conference Board Chairman	2360 W. Dorothy Lane	Suite 201	Dayton	OH	45439		937-294-9164	Creditor Committee Member
Jefferies & Company, Inc,	William Q. Derrough	520 Madison Avenue	12th Floor	New York	NY	10022		212-284-2470	UCC Professional
deficites & Company, inc,	William Q. Denough	320 Madison Avenue	12(1111001	INCW TOIR	1111	10022	212-204-2321	212-204-2470	OCC I Totessional
JPMorgan Chase Bank, N.A.	Richard Duker	270 Park Avenue		New York	NY	10017	212-270-5484	212-270-4016	Prepetition Administrative Agent
or morgan chace barnt, 14.7 t.	Tionara Bartor	2701 (1117) (1011)		TTOW TORK		10011	212 27 0 0 10 1	212 270 1010	1 Topoution / tariii iloti ati vo / igorit
JPMorgan Chase Bank, N.A.	Susan Atkins, Gianni Russello	277 Park Ave 8th FI		New York	NY	10172	212-270-0426	212-270-0430	Postpetition Administrative Agent
<u> </u>	-,	1177 Avenue of the							Counsel Data Systems Corporation; EDS
Kramer Levin Naftalis & Frankel LLP	Gordon Z. Novod	Americas		New York	NY	10036	212-715-9100	212-715-8000	Information Services, LLC
		1177 Avenue of the							Counsel Data Systems Corporation; EDS
Kramer Levin Naftalis & Frankel LLP	Thomas Moers Mayer	Americas		New York	NY	10036	212-715-9100	212-715-8000	Information Services, LLC
Kurtzman Carson Consultants	Sheryl Betance	2335 Alaska Ave		El Segundo	CA	90245	310-823-9000	310-823-9133	Noticing and Claims Agent

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	FAX	PARTY / FUNCTION
									Counsel to Official Committee of
Latham & Watkins LLP	Robert J. Rosenberg	885 Third Avenue		New York	NY	10022		212-751-4864	Unsecured Creditors
Law Debenture Trust of New York	Daniel R. Fisher	400 Madison Ave	Fourth Floor	New York	NY	10017	212-750-6474	212-750-1361	Indenture Trustee
Law Debenture Trust of New York	Patrick J. Healy	400 Madison Ave	Fourth Floor	New York	NY	10017	212-750-6474	212-750-1361	Indenture Trustee
Lax & Neville LLP	Barry R. Lax, Brent A. Burns	1412 Broadway, Suite 1407		New York	NY	10018	212-692-1999 ext. 220	212-566-4531	Counsel to the Delphi Retiree Committee
McDermott Will & Emery LLP	David D. Cleary	227 West Monroe Street	Suite 5400	Chicago	IL	60606	312-372-2000	312-984-7700	Counsel to Recticel North America, Inc.
McDermott Will & Emery LLP	Jason J. DeJonker	227 West Monroe Street	Suite 5400	Chicago	IL	60606	312-372-2000	312-984-7700	Counsel to Recticel North America, Inc.
McDermott Will & Emery LLP	Mohsin N. Khambati	227 West Monroe Street	Suite 5400	Chicago	IL	60606	312-372-2000	312-984-7700	Counsel to Recticel North America, Inc.
McTigue Law Firm	Cornish F. Hitchcock	5301 Wisconsin Ave. N.W.	Suite 350	Washington	DC	20015	202-364-6900	202-364-9960	Counsel to Movant Retirees and Proposed Counsel to The Official Committee of Retirees
McTigue Law Firm	J. Brian McTigue	5301 Wisconsin Ave. N.W.	Suite 350	Washington	DC	20015	202-364-6900	202-364-9960	Counsel to Movant Retirees and Proposed Counsel to The Official Committee of Retirees
Mesirow Financial	Leon Szlezinger	666 Third Ave	21st Floor	New York	NY	10017	212-808-8366	212-682-5015	UCC Professional
Milbank Tweed Hadley & McCloy LLP	Gregory A Bray Esq Thomas R Kreller Esq James E Till Esq	601 South Figueroa Street	30th Floor	Los Angeles	CA	90017	213-892-4000	213-629-5063	Counsel to Cerberus Capital Management LP and Dolce Investments LLC
Northeast Regional Office	Mark Schonfeld, Regional Director	3 World Financial Center	Room 4300	New York New York	NY	10281	212-336-1100	212-336-1323	Securities and Exchange Commission
Office of New York State	Attorney General Eliot Spitzer	120 Broadway		City	NY	10271	212-416-8000	212-416-6075	New York Attorney General's Office
O'Melveny & Myers LLP	Robert Siegel	400 South Hope Street		Los Angeles		90071		213-430-6407	Special Labor Counsel
O'Melveny & Myers LLP	Tom A. Jerman, Rachel Janger	1625 Eye Street, NW		Washington	DC	20006	202-383-5300	202-383-5414	Special Labor Counsel
Pension Benefit Guaranty Corporation	Israel Goldowitz	1200 K Street, N.W.	Suite 340	Washington	DC	20005-4026	2023264020	2023264112	Chief Counsel to the Pension Benefit Guaranty Corporation
Pension Benefit Guaranty Corporation	Karen L. Morris, John Menke, Ralph L. Landy, Beth A. Bangert	1200 K Street, N.W.	Suite 340	Washington	DC	20005	202-326-4020	202-326-4112	Counsel to Pension Benefit Guaranty Corporation
Phillips Nizer LLP	Sandra A. Riemer	666 Fifth Avenue		New York	NY	10103	212-841-0589	212-262-5152	Counsel to Freescale Semiconductor, Inc., f/k/a Motorola Semiconductor Systems
Rothchild Inc.	David L. Resnick	1251 Avenue of the Americas		New York	NY	10020		212-403-5454	Financial Advisor
Seyfarth Shaw LLP	Robert W. Dremluk	620 Eighth Ave		New York	NY	10018-1405	212-218-5500	212-218-5526	Counsel to Murata Electronics North America, Inc.; Fujikura America, Inc.
Shearman & Sterling LLP	Douglas Bartner, Jill Frizzley	599 Lexington Avenue		New York	NY	10022	212-8484000	212-848-7179	Local Counsel to the Debtors
Simpson Thatcher & Bartlett LLP	Kenneth S. Ziman, Robert H. Trust, William T. Russell, Jr.	425 Lexington Avenue		New York	NY	10017	212-455-2000	212-455-2502	Counsel to Debtor's Prepetition Administrative Agent, JPMorgan Chase Bank, N.A.
Skadden, Arps, Slate, Meagher & Flom LLP	John Wm. Butler, John K. Lyons, Ron E. Meisler	155 N Wacker Drive	Suite 2700	Chicago	IL	60606-1720	312-407-0700	312-407-0411	Counsel to the Debtor

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Master	Service	List
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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	FAX	PARTY / FUNCTION
Skadden, Arps, Slate, Meagher &	Kayalyn A. Marafioti, Thomas								
Flom LLP	J. Matz	4 Times Square	P.O. Box 300	New York	NY	10036	212-735-3000	212-735-2000	Counsel to the Debtor
									Counsel to Movant Retirees and
		1 North Brentwood							Proposed Counsel to The Official
Spencer Fane Britt & Browne LLP	Daniel D. Doyle	Boulevard	Tenth Floor	St. Louis	MO	63105	314-863-7733	314-862-4656	Committee of Retirees
									Counsel to Movant Retirees and
		1 North Brentwood							Proposed Counsel to The Official
Spencer Fane Britt & Browne LLP	Nicholas Franke	Boulevard	Tenth Floor	St. Louis	MO	63105	314-863-7733	314-862-4656	Committee of Retirees
	Jon D. Cohen, Trent P.								
Stahl Cowen Crowley Addis LLC	Cornell	55 West Monroe Street	Suite 1200	Chicago	IL	60603	312-641-0060	312-641-6959	Counsel to the Delphi Retiree Committee
	Chester B. Salomon,								
Stevens & Lee, P.C.	Constantine D. Pourakis	485 Madison Avenue	20th Floor	New York	NY	10022	2123198500	2123198505	Counsel to Wamco, Inc.
Togut, Segal & Segal LLP	Albert Togut	One Penn Plaza	Suite 3335	New York	NY	10119	212-594-5000	212-967-4258	Conflicts Counsel to the Debtors
	MaryAnn Brereton, Assistant								
Tyco Electronics Corporation	General Counsel	60 Columbia Road		Morristown	NJ	07960	973-656-8365	973-656-8805	Creditor Committee Member
								212-668-2255	
								does not take	
United States Trustee	Brian Masumoto	33 Whitehall Street	21st Floor	New York	NY	10004-2112	212-510-0500	service via fax	Counsel to United States Trustee
			301 Commerce						Proposed Conflicts Counsel to the Official
Warner Stevens, L.L.P.	Michael D. Warner	1700 City Center Tower II	Street	Fort Worth	TX	76102		817-810-5255	Committee of Unsecured Creditors
Weil, Gotshal & Manges LLP	Harvey R. Miller	767 Fifth Avenue		New York	NY	10153		212-310-8077	Counsel to General Motors Corporation
Weil, Gotshal & Manges LLP	Jeffrey L. Tanenbaum, Esq.	767 Fifth Avenue		New York	NY	10153	212-310-8000	212-310-8007	Counsel to General Motors Corporation
Weil, Gotshal & Manges LLP	Martin J. Bienenstock, Esq.	767 Fifth Avenue		New York	NY	10153		212-310-8007	Counsel to General Motors Corporation
Weil, Gotshal & Manges LLP	Michael P. Kessler, Esq.	767 Fifth Avenue		New York	NY	10153	212-310-8000	212-310-8007	Counsel to General Motors Corporation
			1100 North Market						Creditor Committee Member/Indenture
Wilmington Trust Company	Steven M. Cimalore	Rodney Square North	Street	Wilmington	DE	19890	302-636-6058	302-636-4143	Trustee

EXHIBIT B

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	EMAIL	PARTY / FUNCTION
						60606-			Counsel to Recticel Interiors; Motorola;
Barnes & Thornburg LLP	Peter A. Clark	One North Wacker Drive	Suite 4400	Chicago	IL	2833	312-214-5668	pclark@btlaw.com	Temic Automotive
Brown Rudnick Berlack Israels									
LLP	Robert J. Stark	Seven Times Square		New York	NY	10036	212-209-4800	rstark@brownrudnick.com	Indenture Trustee
Cohen, Weiss & Simon	Bruce Simon	330 W. 42nd Street		New York	NY	10036	212-356-0231	bsimon@cwsny.com	
									Counsel to Flextronics International, Inc.,
									Flextronics International USA, Inc.;
									Multek Flexible Circuits, Inc.; Sheldahl de
									Mexico S.A.de C.V.; Northfield
									Acquisition Co.; Flextronics Asia-Pacific
Curtis, Mallet-Prevost, Colt &						10178-		_	Ltd.; Flextronics Technology (M) Sdn.
mosle LLP	Steven J. Reisman	101 Park Avenue		New York	NY	0061	2126966000	sreisman@cm-p.com	Bhd
	D 11D 1:						040 450 4000		Counsel to Debtor's Postpetition
Davis Balla 6 Mandard III I B	Donald Bernstein	450		Name Vanda	NIN	40047	212-450-4092	donald.bernstein@dpw.com brian.resnick@dpw.com	Administrative Agent; Counsel to
Davis, Polk & Wardwell LLP	Brian Resnick	450 Lexington Avenue		New York	NY	10017	212-450-4213		JPMorgan Chase Bank, N.A.
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Delphi Corporation	Sean Corcoran, Karen Craft	5725 Delphi Drive		Troy	МІ	48098	248-813-2000	karen.i.craft@delphi.com	Debtors
Deiprii Corporation	Sean Corcoran, Karen Crait	3723 Delphi Drive		TTOY	IVII	40090	240-013-2000	<u>karen.j.crant@deiphi.com</u>	Debiois
Flextronics International	Carrie L. Schiff	305 Interlocken Parkway		Broomfield	СО	80021	303-927-4853	cschiff@flextronics.com	Counsel to Flextronics International
Flextronics International USA,	Carrie E. Coriiii	ooo interioekeri i arkway		Broomineid	00	00021	000 021 4000	paul.anderson@flextronics.c	Counsel to Flextronics International USA.
Inc.	Paul W. Anderson	2090 Fortune Drive		San Jose	CA	95131	408-428-1308	om	Inc.
	. dd. TT. II.dd. dd.	6501 William Cannon			071	00.0.	100 120 1000	trev.chambers@freescale.c	
Freescale Semiconductor, Inc.	Richard Lee Chambers, III	Drive West	MD: OE16	Austin	TX	78735	512-895-6357	om	Creditor Committee Member
,	Brad Eric Sheler								
	Bonnie Steingart								
Fried, Frank, Harris, Shriver &	Jennifer L Rodburg							rodbuje@ffhsj.com	Counsel to Equity Security Holders
Jacobson	Richard J Slivinski	One New York Plaza		New York	NY	10004	212-859-8000	sliviri@ffhsj.com	Committee
								randall.eisenberg@fticonsult	
FTI Consulting, Inc.	Randall S. Eisenberg	3 Times Square	11th Floor	New York	NY	10036	212-2471010	ing.com	Financial Advisors to Debtors
General Electric Company	Valerie Venable	9930 Kincey Avenue		Huntersville	NC	28078	704-992-5075	valerie.venable@ge.com	Creditor Committee Member
		1701 Pennsylvania							
Groom Law Group	Lonie A. Hassel	Avenue, NW		Washington	DC	20006	202-857-0620		Counsel to Employee Benefits
Hodgson Russ LLP	Stephen H. Gross	1540 Broadway	24th FI	New York	NY	10036	212-751-4300	sgross@hodgsonruss.com	Counsel to Hexcel Corporation
Honigman Miller Schwartz and		2290 First National	660 Woodward			48226-		<u> </u>	
Cohn LLP	Frank L. Gorman, Esq.	Building	Avenue	Detroit	MI	3583	313-465-7000	fgorman@honigman.com	Counsel to General Motors Corporation
Honigman Miller Schwartz and	Dahart B. Waisa, Fas	2290 First National	660 Woodward	Datasit	N 41	48226- 3583	242 405 7000	i	Coursel to Consent Motors Comparation
Cohn LLP Jefferies & Company, Inc,	Robert B. Weiss, Esq. William Q. Derrough	Building 520 Madison Avenue	Avenue 12th Floor	Detroit New York	MI NY	10022	313-465-7000 212-284-2521	rweiss@honigman.com bderrough@jefferies.com	Counsel to General Motors Corporation UCC Professional
Jenenes & Company, Inc,	William Q. Derrough	520 Madison Avenue	12(11 F1001	New fork	INT	10022	212-204-2521	richard.duker@jpmorgan.co	OCC Professional
JPMorgan Chase Bank, N.A.	Richard Duker	270 Park Avenue		New York	NY	10017	212-270-5484	m	Prepetition Administrative Agent
or Worgan Chase Bank, N.A.	Nicitata Bukei	2701 aik Avenue		New Tork	INI	10017	212-210-3404	susan.atkins@jpmorgan.co	repetition Administrative Agent
JPMorgan Chase Bank, N.A.	Susan Atkins, Gianni Russello	277 Park Ave 8th FI		New York	NY	10172	212-270-0426		Postpetition Administrative Agent
Kramer Levin Naftalis & Frankel	Cusum russens	1177 Avenue of the		INCW TOTA	141	10172	212 270 0420	<u></u>	Counsel Data Systems Corporation; EDS
LLP	Gordon Z. Novod	Americas		New York	NY	10036	212-715-9100	gnovod@kramerlevin.com	Information Services, LLC
Kramer Levin Naftalis & Frankel		1177 Avenue of the			1				Counsel Data Systems Corporation; EDS
LLP	Thomas Moers Mayer	Americas		New York	NY	10036	212-715-9100	tmayer@kramerlevin.com	Information Services, LLC
Kurtzman Carson Consultants	Sheryl Betance	2335 Alaska Ave		El Segundo	CA	90245	310-823-9000		Noticing and Claims Agent
	,								Counsel to Official Committee of
Latham & Watkins LLP	Robert J. Rosenberg	885 Third Avenue		New York	NY	10022	212-906-1370	robert.rosenberg@lw.com	Unsecured Creditors
Editiditi & Walking EEI									
Law Debenture Trust of New									

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	EMAIL	PARTY / FUNCTION
Law Debenture Trust of New									
York	Patrick J. Healy	400 Madison Ave	Fourth Floor	New York	NY	10017	212-750-6474	patrick.healy@lawdeb.com	Indenture Trustee
		1412 Broadway, Suite						blax@laxneville.com	
Lax & Neville LLP	Barry R. Lax, Brent A. Burns	1407		New York	NY	10018	ext. 220	bburns@laxneville.com	Counsel to the Delphi Retiree Committee
MaDagga ett Mill 8 Freeze III D	Jacob I Da Jamban	007 Mast Massas Ctrast	Cita 5400	Chianna		00000	242 272 2000	idaiantan@noona ann	Coursel to Destinal North America Inc
McDermott Will & Emery LLP	Jason J. DeJonker	227 West Monroe Street	Suite 5400	Chicago	IL	60606	312-372-2000	jdejonker@mwe.com	Counsel to Recticel North America, Inc. Counsel to Movant Retirees and
		5301 Wisconsin Ave.							Proposed Counsel to The Official
McTigue Law Firm	Cornish F. Hitchcock	N.W.	Suite 350	Washington	DC	20015	202-364-6900	conh@mctiquelaw.com	Committee of Retirees
				· · · · · · · · · · · · · · · · · · ·		200.0		<u> </u>	Counsel to Movant Retirees and
		5301 Wisconsin Ave.							Proposed Counsel to The Official
McTigue Law Firm	J. Brian McTigue	N.W.	Suite 350	Washington	DC	20015	202-364-6900	bmctique@mctiquelaw.com	Committee of Retirees
								Iszlezinger@mesirowfinanci	
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	Gregory A Bray Esq							gbray@milbank.com	
Milbank Tweed Hadley &	Thomas R Kreller Esq	601 South Figueroa						tkreller@milbank.com	Counsel to Cerberus Capital Managemen
McCloy LLP	James E Till Esq	Street	30th Floor	Los Angeles	CA	90017	213-892-4000	jtill@milbank.com	LP and Dolce Investments LLC
North cost Designal Office	Mark Schonfeld, Regional	2 Warld Financial Contac	Daam 4200	Name Vante	NY	10001	040 000 4400		Constitution and Evaluation Commission
Northeast Regional Office	Director	3 World Financial Center	R00111 4300	New York	IN T	10281	212-330-1100	newyork@sec.gov	Securities and Exchange Commission
				New York				william.dornbos@oag.state.	
Office of New York State	Attorney General Eliot Spitzer	120 Broadway		City	NY	10271	212-416-8000	nv.us	New York Attorney General's Office
O'Melveny & Myers LLP	Robert Siegel	400 South Hope Street		,	CA	90071	213-430-6000	rsiegel@omm.com	Special Labor Counsel
	Tom A. Jerman, Rachel								
O'Melveny & Myers LLP	Janger	1625 Eye Street, NW		Washington	DC	20006	202-383-5300	tjerman@omm.com	Special Labor Counsel
-								landy.ralph@pbgc.gov	
								morris.karen@pbgc.gov	
	Karen L. Morris, John Menke,							menke.john@pbfgc.gov	
Pension Benefit Guaranty	Ralph L. Landy, Beth A.							bangert.beth@pbgc.gov	Counsel to Pension Benefit Guaranty
Corporation	Bangert	1200 K Street, N.W.	Suite 340	Washington	DC	20005	202-326-4020	efile@pbgc.gov	Corporation
									Counsel to Freescale Semiconductor,
Phillips Nizer LLP	Sandra A. Riemer	666 Fifth Avenue		New York	NY	10103	212 841 0580	sriemer@phillipsnizer.com	Inc., f/k/a Motorola Semiconductor Systems
Fillips Nizer LLF	Sandra A. Riemei	1251 Avenue of the		New TOIK	INT	10103	212-041-0309	david.resnick@us.rothschild	Systems
Rothchild Inc.	David L. Resnick	Americas		New York	NY	10020	212-403-3500	.com	Financial Advisor
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										Counsel to Capital Research and
Wachtell, Lipton, Rosen & Katz	Richard G. Mason	51 West 52nd Street		New York	NY	10019-6150		212-403-1000	RGMason@wlrk.com	Management Company
Waller Lansden Dortch & Davis,									robert.welhoelter@wallerlaw.c	Counsel to Nissan North America,
PLLC	Robert J. Welhoelter, Esq.	511 Union Street	Suite 2700	Nashville	TN	37219		615-244-6380	<u>om</u>	Inc.
										Counsel to Robert Bosch
										Corporation; Counsel to Daewoo
			111 Lyon Street,							International Corp and Daewoo
Warner Norcross & Judd LLP	Gordon J. Toering	900 Fifth Third Center	N.W.	Grand Rapids	MI	49503		616-752-2185	gtoering@wnj.com	International (America) Corp
) A/	Mishaaloo	0000 T O :	0.11- 0700	0		40075		040 704 740:		Counsel to Compuware
Warner Norcross & Judd LLP	Michael G. Cruse	2000 Town Center	Suite 2700	Southfield	MI	48075		248-784-5131	mcruse@wnj.com	Corporation
Marray Navasas & Judd 115	Ctarbar D. Craw	000 Fifth Third Contac	111 Lyon Street,	Conned Daniel	N 41	40502		040 750 0450		Coursel to Doba Industries Com
Warner Norcross & Judd LLP	Stephen B. Grow	900 Fifth Third Center	N.W.	Grand Rapids	MI	49503		010-752-2158	growsb@wnj.com	Counsel to Behr Industries Corp.
Weinstein, Eisen & Weiss LLP	Aram Ordubegian	1925 Century Park East	#1150	Los Angeles	CA	90067		310-203-9393	aordubegian@weineisen.com	Counsel to Orbotech, Inc.
Weltman, Weinberg & Reis Co.,	Aram Ordubegian	1920 Century Park East	#1100	LOS Arigeles	CA	10006		310-203-9393	aoruubeqian@weineisen.com	Counsel to Orbotech, Inc. Counsel to Seven Seventeen
L.P.A.	Geoffrey J. Peters	175 South Third Street	Suite 900	Columbus	ОН	43215		614-857-4326	gpeters@weltman.com	Credit Union
» t.	2331109 0.1 01013	5 Coddii Tima Otroct	Callo COO	Columbus	1011	.02.10	1	0.1 001-4020	SPS.COTOGG WOTH THAT TO COTT	C. Car Offich

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
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Whyte, Hirschboeck Dudek S.C.	Bruce G. Arnold	555 East Wells Street	Suite 1900	Milwaukee	WI	53202-4894		414-273-2100	barnold@whdlaw.com	Technology
Wickens Herzer Panza Cook &										Counsel for Delphi Sandusky
Batista Co	James W Moennich Esq	35765 Chester Rd		Avon	OH	44011-1262		440-930-8000	imoennich@wickenslaw.com	ESOP
	David Neier								dneier@winston.com	Counsel to Ad Hoc Group of
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Winthrop Couchot Professional									mwinthrop@winthropcouchot.c	
Corporation	Marc. J. Winthrop	660 Newport Center Drive	4th Floor	Newport Beach	CA	92660		949-720-4100	<u>om</u>	Counsel to Metal Surfaces, Inc.
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EXHIBIT C

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	FAX	PARTY / FUNCTION
Angelo, Gordon & Co.	Leigh Walzer	245 Park Avenue	26th Floor	New York	NY	10167	212-692-8251	212-867-6395	
	Andy Leinhoff	1301 S. Capital of Texas							
APS Clearing, Inc.	Matthew Hamilton	Highway	Suite B-220	Austin	TX	78746	512-314-4416	512-314-4462	Counsel to APS Clearing, Inc.
Bernstein Litowitz Berger &		1285 Avenue of the							Counsel to SANLUIS Rassini International, Inc.; Rassini, S.A. de
Grossman	Wallace A. Showman	Americas		New York	NY	10019	212-554-1420	212-554-1444	
Olossinan	Wallace A. Ollowillan	Americas		NOW TORK	141	10013	212-334-1423	212-004-1444	0.1.
Bingham McHale LLP	John E Taylor Michael J Alerding	10 West Market Street	Suite 2700	Indianapolis	IN	46204	317-635-8900	317-236-9907	Counsel to Universal Tool & Engineering co., Inc. and M.G. Corporation
DaimlerChrysler Corporation	Kim Kolb	CIMS 485-13-32	1000 Chrysler Drive	Auburn Hills	МІ	48326-2766	248-576-5741		Counsel to DaimlerChrysler Corporation; DaimlerChrylser Motors Company, LLC; DaimlerChrylser Canada, Inc.
Dreier LLP	Maura I. Russell Wendy G. Marcari	499 Park Ave	14th Fl	New York	NY	10022	212-328-6100	212-652-3863	Counsel to SPCP Group LLC
Eckert Seamans Cherin & Mellott									Counsel to Chicago Miniature
LLC	Michael G. Busenkell	300 Delaware Avenue	Suite 1360	Wilmington	DE	19801	302-425-0430	302-425-0432	Optoelectronic Technologies, Inc.
	Wildrider G. Baseriken	ooo Belaware / Werlac	Cuite 1000	vviiiriiiigtori	DE	10001	002 420 0400	002 420 0402	Optocicotronic recimiologico, me.
Jaffe, Raitt, Heuer & Weiss, P.C.	Paige E. Barr	27777 Franklin Road	Suite 2500	Southfield	MI	48034	248-351-3000	248-351-3082	Counsel to Trutron Corporation
	Beth Klimczak, General								General Counsel to Jason
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Tin, I ditoroom a readin, E.E.i .	Elizabeth L.	200 Ellida Bilvo		Danigornola	174	7 0000	000 0 10 7 000	000 010 1110	Counsel to Rotor Clip Company,
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Paul, Weiss, Rifkind, Wharton &		1285 Avenue of the				10016 555	0.40 077 557	040 757 555	Counsel to Merrill Lynch, Pierce,
Garrison	Justin G. Brass	Americas	Eighteenth 9 Arch	New York	NY	10019-6064	212-373-3000	212-757-3990	Fenner & Smith, Incorporated
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In re. Delphi Corporation, et al. Case No. 05-44481 (RDD)

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	FAX	PARTY / FUNCTION
	Susheel Kirpalani								On the Leading of the Control of the
Quinn Emanuel Urquhart Oliver &	l l	54 M - 1 A		N. V. I	N.N.	10010	040 040 7400	040 040 7400	Counsel For Collective Of Tranche
Hedges LLP	Scott C Shelley	51 Madison Ave 22nd FI		New York	NY	10010	212-849-7199	212-849-7100	C DIP Lenders
Republic Engineered Products,	La constant and a stant	0770 F. J			011	4.4000	000 070 0004	000 070 0000	Counsel to Republic Engineered
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			0 11 1100			00074	040 040 0000	040 040 0004	Counsel to Brembo S.p.A; Bibielle
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B	0	0		D		00440 0004	047.054.7000	047 054 7050	Allows of the Bullion
Ropes & Gray LLP	Gregory O. Kaden	One International Place		Boston	MA	02110-2624	617-951-7000	617-951-7050	Attorneys for D-J, Inc.
0 - 1 - 2 5 6 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	Arlene Gelman	40.0 . # W I D	40U EL	Object		00000	040 007 4000	040 007 0400	Counsel to Infineon Technologies
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Schaler and Weiner 1 LLC	Max Newman	40950 Woodward Ave.	Suite 100	Diodifficia i filis	IVII	40304	240-340-3340		Couriser to Dott modstries, inc.
									Counsel to Teachers Retirement
									System of Oklahoma; Public
									Employes's Retirement System of
									Mississippi; Raifeisen
Schiffrin & Barroway, LLP	MishaalVanaff	200 King of Davidia Bood		Dadasa	PA	19087	040 007 7700	040 007 7050	Kapitalanlage-Gesellschaft m.b.H
Schillin & Barroway, LLP	Michael Yarnoff	280 King of Prussia Road		Radnor	PA	19087	010-007-7700	010-007-7000	and Stichting Pensioenfords ABP
									Counsel to Teachers Retirement
									System of Oklahoma; Public
									,
									Employes's Retirement System of
									Mississippi; Raifeisen
Cabiffrin & Darroway LLD	Sean M. Handler	200 King of Davis Dood		Dodnor	DA	10007	640 667 7706	640 667 7056	Kapitalanlage-Gesellschaft m.b.H
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Chinman & Conduin LLD	lonnifor I Adomy	One Constitution Plans		Llowford	СТ	06402 4040	000 054 5044	000 054 5040	Company of Illinois, Inc.; Universal
Shipman & Goodwin LLP	Jennifer L. Adamy	One Constitution Plaza		Hartford	СТ	00103-1919	000-251-5811	000-251-5218	Metal Hose Co.,
	Lloyd B. Sarakin - Chief								
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Sony Electronics Inc.	Credit	1 Sony Drive	IVID #1 E-4	Park Ridge	INJ	07000	201-930-7483		Counsel to Sony Electronics, Inc. Counsel to Furukawa Electric Co.,
Squiro Condoro 9 Domnes:									Ltd. And Furukawa Electric Co.,
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Stein, Rudser, Cohen & Magid	ETIC IVIATORS	One Manume Plaza	Suite 300	San Fiancisco	CA	94111-3492		410-393-9887	*
LLP	Robert F. Kidd	825 Washington Street	Suite 200	Oakland	CA	94607	510 207 2265	510-987-8333	Counsel to Excel Global Logistics,
LLF	NUDELL F. NIUU	020 Washington Street	Suite 200	Cakianu	CA	34007	010-201-2300	010-901-0333	IIIC.

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COMPANY	CONTACT	ADDDE004	ADDDECCO	OITV	CTATE	710	DUONE	FAV	DARTY / FUNCTION
COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	FAX	PARTY / FUNCTION
									Counsel to Bing Metals Group,
									Inc.; Gentral Transport
									International, Inc.; Crown
									Enerprises, Inc.; Economy
									Transport, Inc.; Logistics Insight
									Corp (LINC); Universal Am-Can,
		24901 Northwestern							Ltd.; Universal Truckload Services,
Steinberg Shapiro & Clark	Mark H. Shapiro	Highway	Suite 611	Southfield	MI	48075	248-352-4700	248-352-4488	Inc.
Thelen Reid Brown Raysman &									Counsel to Oki Semiconductor
Steiner LLP	Marcus O. Colabianchi	101 Second St Ste 1800		San Francisco	CA	94105-3606	415-369-7301	415-369-8764	Company
Togut, Segal & Segal LLP	Albort Togut Fog	One Penn Plaza	Suite 3335	New York	NY	10119	212 504 5000	212 067 4259	Conflicts counsel to Debtors
Togut, Segai & Segai LLP	Albert Togut, Esq.	One Penn Piaza		New TOIK	INT	10119	212-394-3000	212-907-4230	Connicts counsel to Debtors
Tyler Cooper & Algert LLD	M. Joe Mileen	105 Aprilum Ctrapt	CityPlace I 35th	Llowford	СТ	06402 2400	000 705 0000	000 070 0000	Coursed to Dornes Croup Inc
Tyler, Cooper & Alcorn, LLP	W. Joe Wilson	185 Asylum Street	Floor	Hartford	CI	06103-3466	860-725-6200	800-278-3802	Counsel to Barnes Group, Inc.
									Counsel to Electronic Data
									Systems Corp. and EDS
Warner Stevens, L.L.P.	Michael D. Warner	301 Commerce Street	Suite 1700	Fort Worth	TX	76102	817-810-5250	817-810-5255	Information Services, L.L.C.
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		1166 Avenue of the							
WL Ross & Co., LLC	Stephen Toy	Americas		New York	NY	10036-2708	212-826-1100	212-317-4893	Counsel to WL. Ross & Co., LLC

EXHIBIT D

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 155 North Wacker Drive Chicago, Illinois 60606 (312) 407-0700 John Wm. Butler, Jr. Ron E. Meisler

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Four Times Square New York, New York 10036 (212) 735-3000 Kayalyn A. Marafioti

Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

Delphi Legal Information Hotline:

Toll Free: (800) 718-5305 International: (248) 813-2698

Delphi Legal Information Website: http://www.delphidocket.com

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)

(Jointly Administered)

Debtors.

----x

NOTICE OF FILING OF NOTICE OF ASSUMPTION AND ASSIGNMENT WITH RESPECT TO CERTAIN EXECUTORY CONTRACTS OR UNEXPIRED LEASES TO BE ASSUMED AND ASSIGNED TO DIP HOLDCO 3, LLC UNDER MODIFIED PLAN OF REORGANIZATION

("NOTICE OF FILING DIP HOLDCO 3, LLC ASSUMPTION AND ASSIGNMENT NOTICE")

- 1. On June 16, 2009, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (the "Debtors"), filed the First Amended Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession (As Modified) (the "Modified Plan") (Docket No. 17030).
- 2. On the same date, the Debtors also filed the Supplement To First Amended Disclosure Statement With Respect To First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession (As Modified) (Docket No. 17031).
- 3. Also on June 16, 2009, the Court entered the Order (A)(I) Approving Modifications To Debtors' First Amended Plan Of Reorganization (As Modified) And Related Disclosures And Voting Procedures And (II) Setting Final Hearing Date to Consider Modifications to Confirmed First Amended Plan Of Reorganization And (B) Setting Administrative Expense Claims Bar Date And Alternative Transaction Hearing Date (Docket No. 17032) (the "Modification Procedures Order"), as amended and supplemented by the Supplemental Modification Procedures Order entered by the Bankruptcy Court on June 29, 2009 (Docket No. 17376), the Second Supplemental Modification Procedures Order (Docket No. 18352), and the Third Supplemental Modification Procedures Order (Docket No. 18551) (collectively, the "Supplemental Procedures").
- 4. Paragraph 35 of the Modification Procedures and the Supplemental Procedures requires that if an alternative transaction or pure credit bid is selected by the Debtors as the highest or otherwise best offer, such that a party other than Parnassus Holdings II, LLC is selected as the successful bidder, the Debtors are required to send a notice (the "New Buyer Notice") to contract counterparties and provide the contract counterparties with an opportunity to

challenge adequate assurance of future performance of the successful bidder. Attached hereto as <u>Exhibit A</u> is a copy of the New Buyer Notice that was served upon such contract counterparties, notifying them that the Debtors had selected DIP Holdco 3, LLC as the successful bidder.

Dated: New York, New York July 28, 2009

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ John Wm. Butler, Jr.
John Wm. Butler, Jr.
Ron E. Meisler
155 North Wacker Drive
Chicago, Illinois 60606
(312) 407-0700

- and -

By: /s/ Kayalyn A. Marafioti
Kayalyn A. Marafioti
Four Times Square
New York, New York 10036
(212) 735-3000

Attorneys for Delphi Corporation, <u>et al.</u>, Debtors and Debtors-in-Possession

Exhibit A

SOUTHERN DISTRICT OF NEW			
		X	
		:	
In re		:	Chapter 11
		:	
DELPHI CORPORATION, <u>et al.</u> ,		:	Case No. 05-44481 (RDD)
	D 1.	:	
	Debtors.	:	(Jointly Administered)
		:	
		X	

NOTICE OF ASSUMPTION AND ASSIGNMENT WITH RESPECT TO CERTAIN EXECUTORY CONTRACTS OR UNEXPIRED LEASES TO BE ASSUMED AND ASSIGNED TO DIP HOLDCO 3, LLC UNDER MODIFIED PLAN OF REORGANIZATION

PLEASE TAKE NOTICE that on June 16, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") entered an order which, among other things, (i) approved solicitation with respect to modifications to the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, as modified (the "Modified Plan") filed by Delphi Corporation and its affiliated debtors and debtors-in-possession (the "Debtors"), (ii) approved a related supplement to the disclosure statement approved by the Bankruptcy Court on December 10, 2007 (the "Supplement"), and (iii) set a final hearing date to consider approval of the Modified Plan (the "Modification Procedures Order") (Docket No. 17032), as amended and supplemented by the Supplemental Modification Procedures Order entered by the Bankruptcy Court on June 29, 2009 (Docket No. 17376), the Second Supplemental Modification Procedures Order (Docket No. 18351) (collectively, the "Supplemental Procedures").

PLEASE TAKE FURTHER NOTICE THAT the Modified Plan provides that all executory contracts and unexpired leases as to which any Debtor is a party shall be deemed automatically assumed in accordance with the provisions and requirements of sections 365 and 1123 of chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as amended and in effect on October 8, 2005 (the "Bankruptcy Code") as of the Effective Date (as defined in the Modified Plan), unless such executory contracts or unexpired leases (i) shall have been previously rejected by the Debtors by final order of the Bankruptcy Court, (ii) shall be the subject of a motion to reject, or that otherwise authorizes rejection, filed on or before the date of entry of an order approving the Modified Plan, (iii) shall be rejected or assumed pursuant to a motion to sell or transfer property or assets filed by the Debtors prior to the Effective Date pursuant to their own terms, (iv) shall have expired or terminated on or prior to the Effective Date (and not otherwise extended) pursuant to their own terms, (v) are listed on the schedule of rejected contracts attached as Exhibit 8.1(a)—Rejected Contracts to the Modified Plan, or (vi) are otherwise rejected pursuant to the terms of the Modified Plan and/or upon the direction of either Buyer (as defined in the Modified Plan) pursuant to the applicable transaction documents.

PLEASE TAKE FURTHER NOTICE THAT in accordance with the Modification Procedures Order, on or about July 10, 2009, ¹ the Debtors served a notice (the "Parnassus Assumption and Assignment Notice") providing that the contract(s) listed on <u>Schedule 1</u> and/or, to the extent not listed on <u>Schedule 1</u>, the contracts related to the business conducted at the manufacturing facilities identified on <u>Schedule 2</u> of the Parnassus Assumption and Assignment Notice, would be assumed by the Debtors and assigned to the Parnassus Holdings II, LLC ("Parnassus") (the "Parnassus Assumed Contracts"), as provided in the Modified Plan and the Supplement.

PLEASE TAKE FURTHER NOTICE THAT in accordance with the Supplemental Procedures, if an alternative transaction or the pure credit bid is selected by the Debtors as the highest or otherwise best offer, such that a party other than Parnassus is the selected as the successful bidder, the Debtors are required to send a notice to contract counterparties and provide the contract counterparties with an opportunity to challenge adequate assurance of future performance of the successful bidder.

PLEASE TAKE FURTHER NOTICE THAT the Debtors have announced that the DIP Holdco 3, LLC (the "Buyer"), rather than Parnassus, will be a party to the sale transactions. Accordingly, the contracts that were previously referenced on the Parnassus Assumption and Assignment Notice and that were previously proposed to be assumed by the Debtors and assigned to Parnassus are now expected to be assumed by the Debtors and assigned to the Buyer or to an affiliate or designee of the Buyer (the "Buyer Assumed Contracts"). Other than changing the identity of the party to whom the contracts would be assigned, all other information set forth in the Parnassus Assumption and Assignment Notice with respect to the affected contracts remains the same.

PLEASE TAKE FURTHER NOTICE THAT if a counterparty already filed a timely objection to the Parnassus Assumption and Assignment Notice on grounds other than adequate assurance of future performance, such objection shall be recognized as an objection to this notice and such counterparty does not need to file a new objection to this notice.

PLEASE TAKE FURTHER NOTICE THAT in accordance with the Modification Procedures Order, objections on the grounds of adequate assurance of future performance, if any, to the assumption and assignment of a Buyer Assumed Contract must (a) be in writing, (b) state with specificity the reasons for such objection, (c) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and the Supplemental Order Under 11 U.S.C. §§ 102(1) And 105 And Fed. R. Bankr. P. 2002(m), 9006, 9007, And 9014 Establishing (I) Omnibus Hearing Dates, (II) Certain Notice, Case Management, And Administrative Procedures, entered March 20, 2006 (Docket No. 2883), and the Fourteenth Supplemental Order Under 11 U.S.C. §§ 102(1) And 105 And Fed. R. Bankr. P. 2002(m), 9006, 9007, And 9014 Establishing Omnibus Hearing Dates And Certain Notice, Case Management, And Administrative Procedures, entered May 1, 2009 (Docket No. 16589), (d) be filed with the Bankruptcy Court in accordance with General Order M-242 (as amended) – registered users of the Bankruptcy Court's case filing system must file electronically, and all other parties-in-interest must file on a 3.5 inch disk (preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format), (e) be submitted in hard-copy form directly to the chambers of the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 632, New York, New York 10004, and (f) be served in hard-copy form so that it is actually received within ten days after the date of service of this notice by (i) Delphi Corporation, 5725 Delphi Drive, Troy, Michigan 48098 (Att'n: General Counsel), (ii) counsel to the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 155 North Wacker Drive, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Ron E. Meisler) and Skadden, Arps, Slate, Meagher & Flom LLP, Four Times Square, New York, New York 10036 (Att'n: Kayalyn A. Marafioti

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The Debtors served certain corrected Parnassus Assumption and Assignment Notices on July 13, 2009 and additional Parnassus Assumption and Assignment Notices on July 15, 2009.

and Gregory W. Fox), (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, Suite 2100, New York, New York 10004 (Att'n: Brian Masumoto), (iv) counsel for the official committee of unsecured creditors, Latham & Watkins LLP, 885 Third Avenue, New York, New York 10022 (Att'n: Robert J. Rosenberg, Mark A. Broude, and Mitchell A. Seider), (v) counsel for the agent under the postpetition credit facility, Davis Polk & Wardwell, 450 Lexington Avenue, New York, New York 10017 (Att'n: Donald Bernstein and Brian Resnick), (vi) counsel for the Tranche C Collective, Willkie Farr & Gallagher LLP, 787 Seventh Avenue New York, New York 10019 (Att'n: Richard Mancino and Marc Abrams), (vii) counsel for the United States Department of the Treasury, Cadwalader, Wickersham & Taft LLP, One World Financial Center, New York, New York 10281 (Att'n: John J. Rapisardi and Oren B. Haker), (viii) counsel for the United States Department of Justice, 86 Chambers Street, 3rd Floor, New York, New York 10007 (Att'n: Matthew L. Schwartz and Joseph N. Cordaro), and (ix) counsel for General Motors Corporation, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Att'n: Jeffrey L. Tanenbaum and Robert J. Lemons).

PLEASE TAKE FURTHER NOTICE THAT if an objection to the assumption and assignment of a Buyer Assumed Contract is timely filed and received, any unresolved objection (other than an objection cast by a union) would be scheduled for August 17, 2009 at 10:00 a.m (prevailing Eastern time), subject to the Debtors' right to adjourn the hearing on the objection by notifying the contract counterparty at least three-days before the scheduled hearing date. Any unresolved objections would be scheduled for an available hearing date following 20-days notice provided by the Debtors or the Reorganized Debtors (as defined in the Modified Plan), as applicable, to the applicable counterparty, or such other date as may be agreed upon by the parties and such hearing shall be before the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 610, New York, New York 10004. Any objection to adequate assurance of future performance submitted by a union shall be scheduled for the final hearing to consider approval of the Modified Plan and such party must submit its objection at or prior to such hearing unless otherwise agreed to between the Debtors and such union. If no objection is timely received, each counterparty to the Buyer Assumed Contracts shall be deemed to have consented to the assumption and assignment of the Buyer Assumed Contract to the Buyer and shall each be deemed to have waived its right to challenge the Debtors' or Reorganized Debtors', as the case may be, assignment of such contract or lease and shall be barred from challenging the ability of any Debtor or Reorganized Debtor, as the case may be, or Buyer or its assignee to provide "adequate assurance of future performance" (within the meaning of section 365 of the Bankruptcy Code) under the contract or lease to be assumed, or any other matter pertaining to assumption.

PLEASE TAKE FURTHER NOTICE that copies of the Parnassus Assumption and Assignment Notices along with the relevant <u>Schedules 1 and 2</u>, the Supplement, the Modified Plan, and any exhibits thereto are publicly available, along with the docket and other case information, at <u>www.delphidocket.com</u>. This information may also be obtained, upon reasonable written request, from the Creditor Voting Agent at the following address: Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245, (888) 249-2691.

Delphi Legal Information Hotline: Delphi Legal Information Website: Toll Free: (800) 718-5305 http://www.delphidocket.com

International: (248) 813-2698

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Dated: New York, New York

July 27, 2009

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- and -

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